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ORIGINAL ARTICLE

Cardiovascular and neuropsychiatric risks of varenicline and bupropion in smokers with chronic obstructive pulmonary disease

Daniel Kotz,1,2,3,4 Wolfgang Viechtbauer,5 Colin R Simpson,3 Onno C P van Schayck,2,3 Robert West,4 Aziz Sheikh5,3,6

INTRODUCTION

Varenicline and bupropion are effective smoking cessation treatments, but have been suspected to be associated with serious adverse cardiovascular and neuropsychiatric events. The two drugs have proved to be effective in aiding long-term smoking cessation, both in the general smoking population1–3 and in the subgroup of smokers with COPD.3,4 However, postmarketing reports raised concerns about the risk of serious adverse cardiovascular and neuropsychiatric events, prompting the US Food and Drug Administration (FDA) and the European Medicines Agency to add warnings in the drugs’ prescribing information. This included a boxed warning—FDA’s most prominent warning—in the drug labels in 2009 about symptoms such as depressed mood, suicidal thoughts and behaviour and attempted suicide.4

Very recently, the FDA decided to remove the boxed warning for serious mental health effects from the varenicline and bupropion labels.5 This decision was based on a large randomised controlled trial that the FDA required the drug companies to conduct, which showed no significant increase in neuropsychiatric events in users of varenicline or bupropion compared with users of nicotine patch or placebo.6 The trial thereby confirmed evidence from meta-analyses of previous randomised controlled trials and from observational studies indicating that a causal relationship between the use of these drugs and serious adverse cardiovascular and neuropsychiatric events is unlikely.7–11

One of these studies was an observational study we conducted using analysis of a large, validated English primary care database.11
Although there is now good evidence about the safety of varenicline and bupropion in the general smoking population, it is important to assess specifically whether these drugs are associated with serious adverse events in disease subgroups, particularly in smokers with COPD who are already, by virtue of their diagnosis, at increased risk of cardiovascular and neuropsychiatric events. Tobacco smoking is the most important risk factor for the development and progression of COPD, and smoking cessation is the only treatment with proven effectiveness to reduce the accelerated decline in lung function. It also affects other outcomes positively—for example, the response to treatment with bronchodilators and inhaled corticosteroids. International guidelines therefore recommend that smokers with COPD should be assisted during their attempt to quit with a combination of pharmacotherapy and behavioural support. In UK and German primary care, varenicline is the preferred pharmacotherapy in smokers with COPD.

In our previous study, we showed that varenicline and bupropion were not associated with an increased risk of serious adverse cardiovascular and neuropsychiatric events in the general smoking population. The aim of this study, as detailed in our a priori published study protocol, was to investigate the safety of the two drugs in the subgroup of smokers with COPD.

METHODS

We conducted a national, retrospective cohort study using the QResearch database (V3.6, upload 31 July 2013), which holds anonymised health records of over 13 million patients from 753 National Health Service general practices from across England (http://www.qresearch.org). QResearch has been used for various studies of the incidence and risk of neuropsychiatric and cardiovascular events—in particular, our previous study on the safety of varenicline and bupropion in the general smoking population. We have now used this database to investigate the risk of the two drugs in the subgroup of smokers with COPD—a specific aim we described earlier in our study protocol. That protocol provides a detailed description of our analysis plan, and here we present below an overview of our methods. The only deviation from our published plan is that we could not perform an instrumental variable analysis because we were unable to identify a valid instrumental variable and instead, we undertook additional analyses (i.e., modelling) to assess the impact of any potential unmeasured confounding. The use of this particular method was also prompted by concerns recently raised by the FDA in relation to evidence from previous observational studies on the safety of varenicline.

Inclusion and exclusion criteria

We studied adult patients with recorded COPD who received prescriptions for varenicline, bupropion or nicotine replacement therapy (NRT) between 1 January 2007 and 30 June 2012. COPD was defined by appropriate Read codes (a clinical coding system used by general practitioners in the UK; see Kotz et al). Patients aged <35 years and with no recording of spirometry or Medical Research Council dyspnoea score were excluded (14.0% of all patients with recorded COPD). The date of first prescription of one of these drugs defined the individual’s entry date to the cohort. Patients were excluded if they had used one of the drugs during 12 months before the start date of the study or if they had received a prescription of a combination of these drugs during the follow-up period.

Exposure measures

Patients were categorised into three exposure groups: (1) varenicline alone, (2) bupropion alone or (3) nicotine replacement therapy (NRT) alone, based on the drug they were first prescribed. We used NRT as a reference group to reduce the risk of confounding by indication and because it is presumed by regulators not to carry serious risks. In the UK, all three drugs are licensed only for use to aid smoking cessation. Start of follow-up began for each patient on the date of the first prescription and ended after 6 months’ follow-up or when reaching the specific event of interest (see below). Patients who were lost to follow-up because they left the practice or died were censored on that date.

Outcome measures

We separately considered major incident neuropsychiatric and cardiovascular events that occurred during 6 months of follow-up for which a potential association with varenicline use has been suggested. The cardiovascular events of interest were ischaemic heart disease, stroke, heart failure, peripheral vascular disease and cardiac arrhythmias. The neuropsychiatric outcomes of interest were depression and fatal or non-fatal self-harm. A follow-up period of 6 months covers the treatment duration of the drugs (typically 12 weeks) as well as an extended period after termination of treatment, in which many of the spontaneously reported adverse events occurred and where the excess in cardiovascular events was found in meta-analyses of clinical trials. As a secondary outcome, we assessed the occurrence of these events during the first 3 months of follow-up.

Confounding factors

The following variables, measured at or before the patient’s entry date to the cohort, were included in the analyses as potential confounders: age, sex, socioeconomic status (measured using the Townsend Index), Medical Research Council dyspnoea score, Strategic Health Authority of the general practice, relevant comorbidities from the Charlson Index (i.e., diabetes, peptic ulcer disease, renal disease, rheumatological disease or cancer) and alcohol misuse. In addition, any recordings of the neuropsychiatric and cardiovascular events of interest that occurred before the patient’s entry date to the cohort were also included.

Statistical analyses

We used Cox proportional hazards regression models to assess the association between exposure group and each of the above mentioned events, adjusted for all measured potential confounders (see above). All variables were entered as binary variables into the models except for the continuous variables age and socioeconomic status. We also used a propensity score analysis with trimming and matching to account for potential confounding by indication (the methodological details of this analysis have been reported in our study protocol). In addition, we used an approach described by Lin et al. to model the effects of any potential unmeasured confounding. For this purpose, we adjusted the HRs and 95% CIs in users of varenicline versus NRT for each of the events for a hypothetical, unmeasured, binary confounder with a HR of 3 and various combinations of prevalence among the two exposure groups.

All analyses were undertaken in R (V3.0.2 or later). We provide the codes used in R as online supplementary material text E1. All statistical tests were two-sided with p<0.05 indicating significance.
Ethical considerations
This study involved the analysis of anonymised, routinely collected data. Our protocol was independently peer reviewed by the QResearch Scientific Board and satisfied the requirements of the Trent research ethics committee.

RESULTS
A total of 14,350 patients with COPD were included in the analyses: 10,426 users of NRT, 350 users of bupropion and 3,574 users of varenicline (figure 1). This subgroup of smokers with COPD from the database were older, more deprived and showed higher prevalence rates of comorbid diseases, including the cardiovascular and neuropsychiatric diseases of interest, than the subgroup of smokers without COPD (table 1).

Patients with COPD who used NRT were older, had more severe dyspnoea and showed higher prevalence rates of comorbid diseases than users of bupropion and varenicline (table 2). The highest incidence rates of events were found for depression and ischaemic heart disease (table 3, see online supplementary figures E1–7).

Cox proportional hazards regression analyses
Neither bupropion nor varenicline showed an increased risk of any cardiovascular or neuropsychiatric event compared with NRT (table 3). The estimated HR were <1 in users of bupropion and varenicline relative to NRT users—indicating no increased risk—for stroke, heart failure, peripheral vascular disease, arrhythmia, depression or self-harm. Only for ischaemic heart disease, the HR was >1 in users of bupropion and varenicline, but this difference was not statistically significant (for varenicline, the HR was only minimally higher than 1 and the CI was large: HR=1.02, 95% CI 0.83 to 1.24). Rather, varenicline was associated with a significantly reduced risk of heart failure (HR=0.56, 95% CI 0.34 to 0.92) and depression (HR=0.73, 95% CI 0.61 to 0.86).

Figure 1 Flow chart. NRT, nicotine replacement therapy; PS, propensity score.
Chi-squared tests indicated that hazards were not proportional for the outcome depression (p=0.041), but a more fine-grained analysis allowing for varying HRs indicated that the HR always fell below 1.00 across the entire follow-up period. Furthermore, we found that the risk of heart failure in users of varenicline compared with NRT differed statistically between female and male subjects (p=0.017), but the HR was again always >1.00.

Propensity score analyses

After trimming and matching patients by propensity score, the sample size was 682 for the comparison of bupropion versus NRT and 6968 for the comparison of varenicline versus NRT. A comparison of patient characteristics showed that the drug groups were generally well matched in both comparisons (see online supplementary table E1). Neither bupropion nor varenicline showed an increased risk of any neuropsychiatric or cardiovascular event compared with NRT (table 4). For ischaemic heart disease, the HR was higher than 1 in users of bupropion and lower in users of varenicline, but in both cases the difference was small and not statistically significant (HR=1.23, 95% CI 0.49 to 3.12 for bupropion vs NRT and HR=0.97, 95% CI 0.75 to 1.24 for varenicline vs NRT). Also in this propensity score analysis, varenicline was associated with a significantly reduced risk of depression (HR=0.68, 95% CI 0.55 to 0.83).

Modelling of unmeasured confounding

The modelling showed that an increased risk of any of the neuropsychiatric and cardiovascular events in users of varenicline was very unlikely (see online supplementary tables E2–8). For example, an unmeasured confounder with a HR of 3 for self-harm would have reversed the observed reduced HR in users of varenicline versus NRT (HR=0.78) into an increased HR (>1.00) only if the prevalence of this confounder had been very different among the two groups of medication users (eg, only 0% among users of varenicline and simultaneously at least 90% among users of NRT; table 5).

Secondary analyses

We found no evidence for any increased risk of cardiovascular or neuropsychiatric adverse events in smokers with COPD using varenicline or bupropion to aid their attempt to quit in comparison with users of NRT. On the contrary, some events were associated with a reduced risk (ie, heart failure and depression). Modelling the effects of any potential unmeasured founders found that these would only lead to an increased risk associated with varenicline use under unlikely assumptions.

We are not aware of previous studies specifically designed to assess the risks of varenicline or bupropion in patients with COPD. The efficacy trial by Tashkin et al9 and large-scale observational studies found no higher rates of psychiatric adverse events (in particular, sleep and mood disorders), but no difference in serious adverse events between active varenicline and placebo. However, this trial included only 504 smokers and was not statistically powered to detect rare events.

More evidence on the risks of varenicline is available from studies conducted in the general smoking population. For cardiovascular events, one meta-analysis reported an increased risk of cardiovascular events in users of varenicline,23 whereas later meta-analyses9–11 and large-scale observational studies found no such association.10–11 With regard to neuropsychiatric events, a recent trial in 8144 smokers with and without psychiatric disorders found no significant increase in neuropsychiatric adverse events attributable to varenicline relative to nicotine patch or placebo.12 Previous observational studies also found no
association between varenicline use and neuropsychiatric risks.11 21 22 28 29

Our study has several strengths and limitations. A study using observational data to compare the risks of different groups of medication users is prone to confounding by indication. Our data indeed show differences in patient characteristics between users of varenicline, bupropion and NRT. At baseline, the reference group of NRT users had higher prevalence rates of risk factors for the adverse events under study (eg, NRT users were older, had more severe COPD and higher prevalence of comorbidities). We accounted for such differences by adjusting our regression models with measured confounders and by reanalysing the data in a propensity score analysis with trimming and matching. Uniquely, we also modelled what would need to be the distribution and influence of unmeasured confounders to overturn the key conclusions. We applied this approach originally described by Lin et al,26 also in our previous analyses on the risks of varenicline in the general smoking population and described the implications in more detail.11 In summary, we conclude that our findings are unlikely to be confounded to an extent that would have obscured an increased risk of varenicline.

Another point to discuss is the use of routinely collected data in this study. Our definition of COPD relied on diagnostic codes entered by general practitioners into the patients’ electronic health records. We combined codes for COPD diagnosis with codes for the measurement of spirometry and dyspnoea and excluded patients under the age of 35 to increase the validity of our definition. However, we did not have individual patient data on lung function at the time of inclusion into our cohort. Hence, misclassification might have occurred and a more fine-grained analysis according to different stages of COPD severity

Table 3 Incidence rates of events and HRs (95% CI) of medication groups for all events during 6 months’ follow-up

<table>
<thead>
<tr>
<th>Event</th>
<th>Patient-years</th>
<th>Number of events</th>
<th>Incidence of event per 1 000 patient-years</th>
<th>HR (95% CI)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Crude</td>
<td>Adjusted*</td>
</tr>
<tr>
<td>Ischaemic heart disease</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>NRT</td>
<td>5061</td>
<td>417</td>
<td>82.4</td>
<td>1</td>
</tr>
<tr>
<td>Bupropion</td>
<td>172</td>
<td>11</td>
<td>64.0</td>
<td>0.78 (0.43 to 1.42)</td>
</tr>
<tr>
<td>Varenicline</td>
<td>1756</td>
<td>128</td>
<td>72.9</td>
<td>0.89 (0.73 to 1.08)</td>
</tr>
<tr>
<td>Stroke</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>NRT</td>
<td>5140</td>
<td>155</td>
<td>30.2</td>
<td>1</td>
</tr>
<tr>
<td>Bupropion</td>
<td>175</td>
<td>3</td>
<td>17.1</td>
<td>0.57 (0.18 to 1.79)</td>
</tr>
<tr>
<td>Varenicline</td>
<td>1780</td>
<td>34</td>
<td>19.1</td>
<td>0.63 (0.44 to 0.92)</td>
</tr>
<tr>
<td>Heart failure</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>NRT</td>
<td>5148</td>
<td>118</td>
<td>22.9</td>
<td>1</td>
</tr>
<tr>
<td>Bupropion</td>
<td>175</td>
<td>1</td>
<td>5.7</td>
<td>0.25 (0.03 to 1.79)</td>
</tr>
<tr>
<td>Varenicline</td>
<td>1783</td>
<td>18</td>
<td>10.1</td>
<td>0.44 (0.27 to 0.72)</td>
</tr>
<tr>
<td>Peripheral vascular disease</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>NRT</td>
<td>5156</td>
<td>93</td>
<td>18.0</td>
<td>1</td>
</tr>
<tr>
<td>Bupropion</td>
<td>175</td>
<td>1</td>
<td>5.7</td>
<td>0.32 (0.04 to 2.28)</td>
</tr>
<tr>
<td>Varenicline</td>
<td>1784</td>
<td>17</td>
<td>9.5</td>
<td>0.53 (0.32 to 0.89)</td>
</tr>
<tr>
<td>Arrhythmia</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>NRT</td>
<td>5134</td>
<td>174</td>
<td>33.9</td>
<td>1</td>
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<tr>
<td>Bupropion</td>
<td>174</td>
<td>4</td>
<td>23.0</td>
<td>0.68 (0.25 to 1.83)</td>
</tr>
<tr>
<td>Varenicline</td>
<td>1777</td>
<td>38</td>
<td>21.4</td>
<td>0.63 (0.44 to 0.90)</td>
</tr>
<tr>
<td>Depression</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>NRT</td>
<td>4989</td>
<td>686</td>
<td>137.5</td>
<td>1</td>
</tr>
<tr>
<td>Bupropion</td>
<td>171</td>
<td>17</td>
<td>99.4</td>
<td>0.72 (0.45 to 1.17)</td>
</tr>
<tr>
<td>Varenicline</td>
<td>1745</td>
<td>167</td>
<td>95.7</td>
<td>0.70 (0.59 to 0.83)</td>
</tr>
<tr>
<td>Self-harm</td>
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<td></td>
</tr>
<tr>
<td>NRT</td>
<td>5174</td>
<td>36</td>
<td>7.0</td>
<td>1</td>
</tr>
<tr>
<td>Bupropion</td>
<td>175</td>
<td>1</td>
<td>5.7</td>
<td>0.82 (0.12 to 6.00)</td>
</tr>
<tr>
<td>Varenicline</td>
<td>1786</td>
<td>9</td>
<td>5.0</td>
<td>0.72 (0.35 to 1.51)</td>
</tr>
</tbody>
</table>

*Adjusted for age, sex, socioeconomic status, Medical Research Council dyspnoea score, Strategic Health Authority of the general practice, comorbidities (ie, prior recordings of COPD, diabetes, peptic ulcer disease, renal disease, rheumatological disease or cancer), alcohol misuse and any recordings of the neuropsychiatric and cardiovascular events of interest that occurred before the patient’s entry to the cohort.

NRT, nicotine replacement therapy.

Table 4 HRs (95% CI) of events during 6 months’ follow-up in the propensity score matched samples

<table>
<thead>
<tr>
<th>Event</th>
<th>Bupropion vs NRT (N=682)</th>
<th>Varenicline vs NRT (N=6968)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>HR (95% CI)</td>
<td>HR (95% CI)</td>
</tr>
<tr>
<td>Ischaemic heart disease</td>
<td>1.23 (0.49 to 3.12)</td>
<td>0.97 (0.75 to 1.24)</td>
</tr>
<tr>
<td>Stroke</td>
<td>0.49 (0.12 to 1.95)</td>
<td>1.06 (0.65 to 1.75)</td>
</tr>
<tr>
<td>Heart failure</td>
<td>0.99 (0.06 to 15.89)</td>
<td>0.77 (0.41 to 1.45)</td>
</tr>
<tr>
<td>Peripheral vascular disease</td>
<td>0.99 (0.06 to 15.80)</td>
<td>0.57 (0.31 to 1.05)</td>
</tr>
<tr>
<td>Arrhythmia</td>
<td>3.96 (0.44 to 35.41)</td>
<td>1.12 (0.70 to 1.81)</td>
</tr>
<tr>
<td>Depression</td>
<td>0.75 (0.40 to 1.41)</td>
<td>0.68 (0.55 to 0.83)</td>
</tr>
<tr>
<td>Self-harm</td>
<td>0.49 (0.04 to 5.43)</td>
<td>0.60 (0.26 to 1.37)</td>
</tr>
</tbody>
</table>

NRT, nicotine replacement therapy.
was not possible. Furthermore, this routine dataset did not include variables of potential interest, such as medication adherence, previous and current levels of tobacco exposure and smoking cessation outcomes during follow-up. We were also not able to assess what the FDA has described as ‘nuanced’ neuropsychiatric symptoms such as mood disorders that involve aggression. Nevertheless, the neuropsychiatric events in our study are among the most important ones and are included in the boxed warning. Finally, the sample size for the statistical analyses with bupropion was rather low as only 350 patients with COPD had used this medication, which resulted in large CIs around the HRs for some adverse events. Therefore, for those adverse events, estimated values from the statistical models need to be cautiously interpreted.

A major strength of this work is that we conducted the first, large-scale study on this topic in this patient population, with a sample size that included 3574 patients with COPD using varenicline (and 14 350 patients with COPD in total). Second, we investigated the most important neuropsychiatric and cardiovascular adverse events at the same time and with the same methodology. Third, our study has high external validity due to the use of real-life patient data collected from a large number of different general practitioner practices across England (a country with a national healthcare system in which all members of the community, regardless of socioeconomic status, have free and ready access to smoking cessation treatment). Finally, we planned our study methodology and described it in great detail before the analysis and interpretation of data in a peer-reviewed protocol.

We conclude that, in smokers with COPD, varenicline and bupropion are unlikely to be associated with increased risk of serious adverse neuropsychiatric or cardiovascular events compared with NRT.

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### Contributors

DK had the original idea for this study, drafted its funding application and this article. He had full access to all the data in the study and takes responsibility for the integrity of the data and the accuracy of the data analysis. WV and DK wrote the statistical script and analysed the data. All authors contributed to the conception and design of the study, revised the article and gave final approval of the version to be published.

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### Table 5

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<td>0.79 (0.43 to 1.47)</td>
<td>0.81 (0.45 to 1.48)</td>
<td>0.83 (0.46 to 1.56)</td>
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<td>0.69 (0.29 to 1.66)</td>
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<td>0.56 (0.21 to 1.42)</td>
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<td>0.41 (0.21 to 0.82)</td>
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<tr>
<td>0.9</td>
<td>0.28 (0.13 to 0.58)</td>
<td>0.29 (0.14 to 0.6)</td>
<td>0.3 (0.15 to 0.61)</td>
<td>0.31 (0.16 to 0.63)</td>
<td>0.32 (0.17 to 0.64)</td>
<td>0.33 (0.17 to 0.65)</td>
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<tr>
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<td>0.26 (0.12 to 0.54)</td>
<td>0.27 (0.13 to 0.58)</td>
<td>0.28 (0.14 to 0.6)</td>
<td>0.29 (0.15 to 0.62)</td>
<td>0.3 (0.16 to 0.63)</td>
<td>0.31 (0.17 to 0.65)</td>
</tr>
</tbody>
</table>
Competing interests DK received an unrestricted grant from Pfizer for an investigator-initiated trial on the effectiveness of practice nurse counselling and varenicline for smoking cessation in primary care (Dutch Trial Register NTR3067). RW received grants, personal fees and non-financial support from Pfizer, GSK and J&J and personal fees from Novartis. OCPVS received an unrestricted research grant from Pfizer. None of this funding was directly related to this study. Furthermore, the manufacturers of varenicline and bupropion were not involved during any stage of this project. DK was supported by a research grant ("NRW-Rückkehrprogramm") from the Ministry for Innovation, Science and Research of the German Federal State of North Rhine-Westphalia. AS was supported by the Farr Institute, which is supported by a consortia of funders led by the Medical Research Council and The Commonwealth Fund, a private independent foundation based in New York City; the views presented here are those of the author and not necessarily those of The Commonwealth Fund, its directors, officers or staff.

Ethics approval Our protocol was independently peer reviewed by the QResearch Scientific Board and satisfied the requirements of the Trent research ethics committee.

Provenance and peer review Not commissioned; externally peer reviewed.

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Cardiovascular and neuropsychiatric risks of varenicline and bupropion in smokers with chronic obstructive pulmonary disease

Daniel Kotz, Wolfgang Viechtbauer, Colin R Simpson, Onno C P van Schayck, Robert West and Aziz Sheikh

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