Explaining negative kin discrimination in a cooperative mammal society

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Kin selection theory predicts that, where kin discrimination is possible, animals should typically act more favorably toward closer genetic relatives and direct aggression toward less closely related individuals. Contrary to this prediction, we present data from an 18-y study of wild banded mongooses, Mungos mungo, showing that females that are more closely related to dominant individuals are specifically targeted for forcible eviction from the group, often suffering severe injury, and sometimes death, as a result. This pattern cannot be explained by inbreeding avoidance or as a response to more intense local competition among kin. Instead, we use game theory to show that negative kin discrimination can be explained by selection for unrelated targets to invest more effort in resisting eviction. Consistent with our model, negative kin discrimination is restricted to eviction attempts of older females capable of resisting; dominants exhibit no kin discrimination when attempting to evict younger females, nor do they discriminate between more closely or less closely related young when carrying out infanticidal attacks on vulnerable infants who cannot defend themselves. We suggest that in contexts where recipients of selfish acts are capable of resistance, the usual prediction of positive kin discrimination can be reversed. Kin selection theory, as an explanation for social behavior, can benefit from much greater exploration of sequential social interactions.

Significance

Kin selection theory predicts that animals will direct altruism toward closer genetic relatives and aggression toward more distantly related individuals. Our 18-y study of wild banded mongooses reveals that, unusually, dominant individuals target females who are more closely related to them for violent eviction from the group. This puzzling result can be explained by selection for unrelated individuals to resist eviction and for related individuals to submit more easily. In support of this idea, we show that kin are targeted for aggression only when individuals are capable of resisting. Our results suggest that, where potential victims can oppose aggression, the usual predictions of kin selection theory can be reversed.


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be directed toward a closer relative where it would not be directed toward a more distant one. To be precise, if we consider two levels of relatedness, \( r_{\text{high}} \) and \( r_{\text{low}} (r_{\text{low}} < r_{\text{high}}) \), then provided that

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\frac{b_1 - c_1}{b_2} - c_2 > r_{\text{high}} \quad \frac{b_2 - c_2}{b_1} - c_1 > r_{\text{low}},
\]

then the subgame-perfect equilibrium of the game features targeting of a selfish act toward a recipient related to the actor by \( r_{\text{high}} \) but not toward a recipient related by \( r_{\text{low}} \). To illustrate, suppose \( b_1 = b_2 = 1 \), \( c_1 = 0.25 \), and \( c_2 = 0.75 \); then the model predicts that a recipient of low relatedness \( (r_{\text{low}} < 0.25) \) would resist a selfish act and hence should not be targeted, whereas a recipient of higher relatedness \((0.75 > r_{\text{high}} > 0.25)\) will submit and so should be targeted.

Unrelated recipients are more likely to resist a selfish act, favoring preferential targeting of more closely related victims, when \( c_2 \) (the cost of resistance) is small and \( b_2 \) (the benefit to be retained) is large. These effects are illustrated in Fig. 2. If \( c_2 \) is typically too large, or \( b_2 \) too small, even unrelated recipients are unlikely to resist, favoring indiscriminate selfishness; only for smaller values of \( c_2 \) or larger values of \( b_2 \) is negative kin discrimination predicted.

**Negative Kin Discrimination in Banded Mongooses**

We examine kin discrimination in the context of a conspicuous form of intragroup aggression in cooperatively breeding banded mongooses, *Mungos mungo*: the violent eviction of males and females from the group. Banded mongooses live in highly cooperative groups with limited dispersal and varying levels of relatedness between group members (7). In our study population in Uganda, groups consist of around 20 adults, plus offspring, and breed on average four times per year (8). Multiple females give birth synchronously to a communal litter that is cared for by members of both sexes (typically not the parents) (7). Each group contains a cohort of multiple dominant females (median = 4) that are older than the other females, breed more regularly and more successfully, and aggressively evict younger females (7, 9, 10). Older males monopolize mating with estrus females by mate guarding them and aggressively driving away younger, subordinate males (10, 11). Previous work shows that both sexes are capable of kin discrimination in the context of mating, supporting the assumption of our model that such discrimination is possible in this system (12). Evictions are relatively common, involve intense, targeted aggression, and result in the forcible mass exclusion of groups (median = 6 individuals) of females (female-only evictions) and, in around half of cases, groups (median = 9 males) of males alongside them (mixed-sex evictions) (13). These mass evictions are triggered by high levels of intrasexual reproductive competition: females are evicted when there are many breeding females in the group, and males are evicted alongside females when there are many breeding males (13). Evictions are very violent, and evictees are often left with serious injuries as a result of the aggression they receive (Movie S1).

Among adult female banded mongooses, those more closely related to dominant individuals of both sexes (that is, males and females older than 3 y) in the group were more likely to be targeted for eviction [generalized linear mixed model (GLMM), \( \beta > SE = 9.95 \pm 3.56, \chi^2 = 9.51, P = 0.002 \); Fig. 3A and Table S1]. Your other females were also more likely to be subject to an eviction attempt (GLMM, \( \beta \pm SE = -0.003 \pm 0.0005, \chi^2 = 39.98, P < 0.0001 \); Table S1), but there was no effect of a female’s pregnancy status or nonpregnant weight on her probability of being targeted for eviction (pregnancy status, GLMM, \( \beta \pm SE = -0.61 \pm 0.49, \chi^2 = 1.63, P = 0.20 \); weight, GLMM, \( \beta \pm SE = 0.002 \pm 0.001, \chi^2 = 2.59, P = 0.11 \); Table S1). For a subset of eviction attempts we had data on the identity of “primary aggressors” (individuals that were recorded as being notably more aggressive than other group members toward potential evictees). Females that were more closely related to primary aggressors were more likely to be targeted for eviction (GLMM, \( \beta \pm SE = 5.47 \pm 2.87, \chi^2 = 3.85, P = 0.0498 \); Table S2).

We did not find evidence that this pattern of negative kin discrimination was an attempt to reduce inbreeding between targeted females and dominant males. We found that it was relatedness of females to female dominants (not male dominants) that predicted whether they were targeted for eviction. Females were more likely to be targeted if they were more closely related to female dominants (females older than 3 y; GLMM, \( \beta \pm SE = 5.10 \pm 2.65, \chi^2 = 4.07, P = 0.044 \); Table S3), but not if they were more closely related to male dominants (males older than 3 y; GLMM, \( \beta \pm SE = 3.69 \pm 2.55, \chi^2 = 2.09, P = 0.15 \); Table S3). Behavioral data indicate that females are almost entirely responsible for the attempts at eviction of other females: males rarely attacked females in female-only eviction attempts (GLMM, \( \beta \pm SE = 1.80 \pm 0.56, \chi^2 = 12.48, P < 0.001 \); Fig. 3B and Table S4). Previous work indicates that eviction attempts are triggered when the level of reproductive competition in the group is high, not when the potential for inbreeding is high (13), and that both sexes use kin discrimination during mating to avoid inbreeding (12).
We also did not find evidence for the alternative hypothesis that closer relatives are targeted for eviction because they inflict higher costs on the reproductive success of dominants. Dominant females did not suffer greater reproductive costs when cobreeding with more closely related females. There was no difference in the number of emergent pups to which dominant females gave birth when cobreeding with more closely related vs. less closely related females (GLMM, \( \beta \pm SE = -0.06 \pm 0.12, \chi^2 = 0.23, P = 0.63; \) Table S5); nor was there a difference in the proportion of the emergent litter that was assigned maternity to dominant individuals (GLMM, \( \beta \pm SE = -0.08 \pm 0.14, \chi^2 = 0.27, P = 0.60; \) Table S5).

Among males, by contrast with females, there was no effect of an individual’s mean pairwise relatedness to dominant group members (males and females older than 3 y) on the probability of being subject to an eviction attempt (mixed-sex eviction attempts: GLMM, \( \beta \pm SE = 0.84 \pm 3.08, \chi^2 = 0.07, P = 0.79; \) Table S1). We found no evidence of any discrimination as to which males were targeted for eviction (Table S1). There was also no discrimination of any kind when we restricted our analysis to cases where the identity of primary aggressors was known (Table S2) or when we tested the effect of mean pairwise relatedness to same-sex and opposite-sex dominants (Table S3). Unlike the case for female-only eviction attempts, both males and females were primary aggressors in eviction attempts directed at both sexes (GLMM, \( \beta \pm SE = 1.80 \pm 0.56, \chi^2 = 12.48, P < 0.001; \) Fig. 3B and Table S4).

Testing Model Predictions

Two specific predictions of the model are (i) that selfish acts will be directed preferentially toward closer relatives only when recipients can resist and (ii) that resistance to selfish acts offered by recipients should decrease as their relatedness to the actor increases. After we developed the model, we tested these predictions. To test the first prediction, we examined how the effect of relatedness varied with the age and weight of potential evictees. Our reasoning was that younger or lighter females should be less able to resist eviction attempts and that the pattern of negative kin discrimination should therefore be more pronounced when eviction is targeted at older or heavier individuals. We found that older females were indeed more likely to be targeted for eviction when more closely related to dominants, but that no such effect of relatedness was apparent for younger females (interaction between relatedness and age: GLMM, \( \beta \pm SE = 0.008 \pm 0.004, \chi^2 = 5.98, P = 0.014; \) Fig. 4A and Table S6). The strong overall positive relationship between the probability of being targeted for eviction and relatedness was thus driven almost entirely by the pattern in older females (SI Methods, Fig. S2, and Fig. 4A). A similar interaction was also found between relatedness and weight (GLMM, \( \beta \pm SE = 0.03 \pm 0.02, \chi^2 = 5.63, P = 0.018; \) Table S6). Consistent with prediction i, therefore, negative kin discrimination was restricted to cases in which the targets of eviction were older or heavier and potentially more capable of offering resistance. As predicted by our model, we found no discrimination on the basis of relatedness for cases where the targets of eviction were younger or lighter and therefore likely to suffer high costs of resistance (a high value of \( c_2; \) Fig. 2A).

We found no evidence for the alternative hypothesis that the pattern of negative kin discrimination among older females arises because older, more closely related females inflict higher reproductive costs on dominants (number of emergent pups assigned to dominant female, GLMM, interaction between female cobreeder age and relatedness to dominant female, \( \beta \pm SE = 0.00002 \pm 0.0002, \chi^2 = -0.07, P = 1.00; \) proportion of emergent litter assigned to dominant female, GLMM, interaction between female cobreeder age and relatedness to dominant female, \( \beta \pm SE = -0.00005 \pm 0.0002, \chi^2 = 0.08, P = 0.78; \) Table S5).

To test further whether negative kin discrimination depends on the capacity of recipients to resist, we examined kin discrimination in cases of infanticide of newborn pups. Between 1 and 12 females reproduce in each breeding attempt (14) and birth is highly synchronized, with pregnant females giving birth on exactly the same morning in 63% of cases (15). Experimental and observational evidence suggests that asynchronous litters are often killed by dominant females (14, 15) and that in asynchronous litters the death of a litter in the first week after birth can be used as a proxy for infanticide (15, 16). In contrast to the pattern of negative kin discrimination in the eviction of adult females, there was no evidence of kin discrimination in cases of presumed infanticide (GLMM, \( \beta \pm SE = -0.64 \pm 2.00, \chi^2 = 0.10, P = 0.75; \) Table S7). This is again consistent with our model, which predicts zero or positive kin discrimination where resistance is impossible or prohibitively costly (Figs. 1 and 2A).

To test the second prediction, that resistance to the selfish act should decrease as the recipient’s relatedness to the actor increases, we examined the effects of relatedness to dominants (males and females older than 3 y) and age on the probability of females targeted for eviction overcoming efforts to permanently exclude them from the group. After being targeted for eviction, some individuals leave the group, splitting into single-sex cohorts and dispersing separately in cases where males and females are evicted together. Other targeted individuals, however, actively resist eviction: they persist in following the rest of the group, despite being aggressively driven away, until efforts to expel them eventually cease (9). Some attempts at eviction may thus be said to “fail,” largely due to sheer persistence on the part of the potential evictees. We predicted, therefore, that the probability of
resisting eviction and regaining entry to the group should decline with increasing relatedness to dominant individuals, particularly among older females who are potentially more capable of resisting eviction. There was a significant interaction between the effect of relatedness and the age of targeted females on the probability of regaining entry (interaction between relatedness and age: GLMM, $\beta \pm \text{SE} = -0.03 \pm 0.01, \chi_1^2 = 5.96, P = 0.015$; Fig. 4B and Table S8). Among older females, individuals that were more closely related to dominants were less likely to regain entry to the group, although this slope was not significantly different from zero (SI Methods, Fig. S3, and Fig. 4B). By contrast, among younger females, more closely related targets were significantly more likely to regain entry (SI Methods, Fig. S3, and Fig. 4B).

Discussion

We have shown in very general terms that where recipients can offer resistance, individuals can gain from targeting selfish acts at closer, rather than more distant, relatives. In the particular case of violent eviction in banded mongooses, this model may therefore explain why dominant females target closer female relatives and why such discrimination is restricted to cases where recipients can offer most resistance. Patterns of resistance, particularly among younger females, deviated from the model predictions, as we discuss in more detail below. Further tests of the model could adopt an experimental approach to manipulate resistance or the costs and benefits of selfishness, which was not possible in our long-term field study.

Whereas our findings offer qualified support for the predictions of our model, it is important to consider alternative explanations for our results. For example, there has been much recent theoretical interest in the possibility that local competition among kin can erode selection for local helping and instead favor indiscriminate harming behavior (16, 17). A prediction of these models is that, across groups or species, rates of aggression may be independent of relatedness (17, 18). However, these models cannot explain the targeting of closer kin for aggression when less closely related, but otherwise equivalent targets are available. A second possibility is that relatedness is correlated with some other factor influencing aggression, such as resource holding potential (RHP) or the level of reproductive competition. For example, in sea anemones, higher aggression among closer relatives has been attributed to their greater similarity in RHP (5). In banded mongooses, there is no evidence that related females are of higher RHP or represent more of a reproductive threat. In fact, younger females (with lower RHP and who reproduce less often) are more likely to be targeted for eviction overall, regardless of relatedness (Fig. 4A). Moreover, our data show that dominant females do not suffer greater reproductive costs when they cobreed with more closely related females (Table S5). Our findings also cannot be explained as a nonadaptive side effect of selection to discriminate between species of heterospecific competitor, which has been suggested to explain negative kin discrimination in polyembryonic wasps (6).

Finally, it has been suggested that targeting relatives for eviction could be part of an adaptive forced dispersal strategy by breeders to maximize metapopulation fitness in a structured population (13). In a previous study we did not find support for this hypothesis as a predictor of eviction at a group level (13). Moreover, it is difficult to reconcile this idea with our observations of negative kin discrimination within a given eviction attempt. In classic models such as that of Hamilton and May (19), dispersal entails direct costs for individuals who leave their natal patch, but is nevertheless favored because it reduces local competition among kin. Because offspring value their own survival more than that of their siblings, whereas parents value all their offspring equally, offspring favor a lower dispersal rate than do their parents, and selection can therefore favor forced eviction of young (20–22). However, eviction by an adult of unrelated young offers equal benefits, in terms of reduced local competition, to eviction of related young, without inflicting the direct costs of dispersal on a relative. Hence, where adults can choose whom to evict, local kin competition alone cannot explain why they should preferentially target more related over less related young for expulsion. There may be other asymmetries associated with the forced dispersal of kin vs. nonkin, deriving, for example, from variation in local competitive ability or variation in the bet-hedging benefits of dispersal (23), but the effect of such variation on forced dispersal in heterogeneous groups has been little explored theoretically or empirically (13, 24). In banded mongooses, there is no evidence that closer kin compete more intensely (Table S5) or that forced dispersal of kin yields bet-hedging benefits.

We predicted that resistance to eviction should decrease with increasing relatedness to dominants. Contrary to this prediction, among younger females, closer relatives were more likely to regain entry to the group than older or less closely related females (Fig. 4B). This result runs directly counter to our assumption that these females are weaker and less able to force their way back into the group and suggests that factors other than strength or the costs of resistance may underlie the pattern by which younger females return to the group. For example, following eviction, dominants may voluntarily readmit closely
related, younger females that would otherwise fare very badly outside the group. The negotiation process by which females regain entry to the group may thus be more complex than the simple two-step sequence of eviction and resistance assumed by our model. Whereas our analysis shows that even a two-step game can yield results that diverge from classical predictions, it is likely that many negotiations in family groups may be modeled better as a sequence of three or more steps, something we have not attempted here.

Negative kin discrimination was evident only in eviction attempts of females. In males we found no relationship between relatedness and the probability of being targeted for eviction. This difference between the sexes could reflect differences in the direct fitness incentive for males and females to retain group membership, which in our model is represented by the parameter b₂ (Fig. 1). Females gain greater direct fitness from group membership (i.e., higher b₂) than males because there is little or no reproductive suppression, and most females breed from the age of 10 mo (11, 25). In males, by contrast, most individuals are excluded from mating by the two or three oldest males within the group (10). In our model, low values of b₂ favor little or no kin discrimination (Fig. 2B). A relatively low value of b₂ in males compared with females may explain why males sometimes disperse voluntarily as a group, whereas females are invariably forced to leave the group in order to breed (7, 13).

More generally, our model shows that incorporating even very simple forms of behavioral anticipation can radically change the predictions of kin selection theory. Where such anticipation is possible, higher relatedness can lead to outcomes that are less favorable on average for all those involved, because the threat of resistance or punishment of selfish behavior is less credible between relatives than between unrelated individuals. Many empirical studies have shown that animals are in fact capable of adjusting their behavior according to the anticipated responses of their social partners in a variety of contexts. Examples include manipulation of live stashes (26), negotiation over care of offspring (27), restraint in competitive growth (28), and audience effects (29). However, few have considered the possibility that this kind of anticipation might lead to less cooperative outcomes among closer kin. An example comes from economic studies of human behavior in the context of joint-liability group lending, which have found higher rates of loan default when there are more relatives within a group (30, 31), leading to barring of remaining group members from future borrowing. This pattern has been attributed to the difficulty of group members imposing penalties on relatives to enforce repayment (32, 33). Our results suggest that similar patterns might also occur in the behavior of other species and that the influence of kinship on aggression and cooperation within animal groups may be considerably more subtle and variable than predicted by classical kin selection theory.

Methods

Study Population and Data Collection. Data were collected from 15 groups of banded mongooses living on the Mweya Peninsula, Queen Elizabeth National Park, Uganda (0°12.5′, 27°54.5′ E), between September 1997 and October 2015. For further details of habitat and climate, see ref. 8. Groups were visited every 1–3 d to record group composition, life history, and behavioral data. Individuals were easily identifiable by unique shave markings on their back and were regularly trapped to maintain these markings (34). On first capture a 2-mm skin sample was collected from the end of the tail for genetic analyses. For details of genetic analyses and calculating relatedness see SI Methods. Individuals were trained to step onto portable electronic scales to obtain weight measurements. The research was conducted with permission from Uganda Wildlife Authority and Uganda National Council for Science and Technology, and all methods were approved by the Ethical Review Committee of the University of Exeter.

We observed the attempted eviction of 405 individuals from eight groups in 44 eviction attempts. Eviction attempts were conspicuous, violent events and easy to recognize. We defined an eviction attempt to have occurred if one or more individuals left their group for at least 1 d following a period of intense aggression toward themselves or other group members (13, 35, 36). In 21 of 44 eviction attempts all targeted individuals rejoined their group; in 14 attempts some targeted individuals returned whereas others did not; and in 9 eviction attempts all targeted individuals dispersed.

Statistical Analyses. Statistical analyses were performed in R 3.3.0 (37). We used GLMMs with a binomial error structure using a logit-link function, or a Poisson error structure using a log link function, in the “lme4” package (38). Poisson models were checked for overdispersion (39). In all analyses, we assessed the significance of each fixed effect by comparing the likelihood ratio of the maximal model to that of the model without the fixed effect (38). We present parameter estimates and SEs from maximal models, rather than removing nonsignificant fixed effects due to problems associated with stepwise model reduction (40). We did, however, remove nonsignificant interactions to allow the significance of the main effects to be tested (41).

i) Negative kin discrimination in banded mongooses. Models were fitted to male and female data separately because not all eviction attempts involved males. We considered adult females over 10 mo old, because females younger than 10 mo are unlikely to be regular breeders and are rarely evicted (7, 11, 25). We fitted whether or not a female was targeted for eviction during an eviction attempt as the binomial response variable. We included mean pairwise relatedness to dominants in the group, which we defined as males and females over 3 y of age, as a fixed effect. We use this age criterion for social dominance throughout because, in both males and females, individuals older than 3 y of age are likely to breed, have higher fertility, and appear to be socially dominant (7, 10, 14, 42). In males there is a clear age-based dominance hierarchy, evident during estrus (10, 42). In females, experimentally suppressing reproduction in older females (<3 y) results in failure of the communal litter, whereas suppressing reproduction in younger females (<3 y) does not (14). Older females also breed more frequently (7, 11), produce larger litters (40), are less (7, 12) but are not more aggressive (40), and fit more nonpregnant weight (grams) in the 60 d before the eviction attempt, mean rainfall (millimeters) in the 30 d preceding the eviction attempt, and group size (number of individuals over 6 mo) were included as additional fixed effects. We controlled for repeated measures of individuals, eviction attempts, and groups by including these terms as random intercepts and fitted the model to data on 207 females in 29 eviction attempts in seven groups. We included the same fixed and random effects as in the female model but, instead of pregnancy status, we included the male’s breeding status (whether or not the male had been observed mate guarding or had sired pups in the current breeding attempt) and fitted the model to data on 177 males in 15 eviction attempts in five groups.

Aggressive interactions between targeted individuals and other group members during eviction attempts were numerous, but systematic data on the identity of aggressors were difficult to record. However, since 2000 we have noted ad libitum the identity of individuals that were notably more aggressive during a mixed-sex eviction attempt as the binomial response variable. We included the same fixed and random effects as in the female model but, instead of pregnancy status, we included the male’s breeding status (whether or not the male had been observed mate guarding or had sired pups in the current breeding attempt) and fitted the model to data on 207 females in 29 eviction attempts in five groups.

To test further model prediction i, we examined kin discrimination in cases of infanticide of newborn pups. Infanticide is known to occur in this system, but is difficult to observe directly as it typically occurs in the den. In asynchronous litters, infanticide appears to be common because early life pup mortality is strongly dependent on the pregnancy status of other females in the group (14, 15). Pups that are born early in asynchronous litters almost always die in the first few days after birth, whereas pups born last almost
always survive (15). Between November 1997 and October 2015, we recorded the order in which each female gave birth in an asynchronous litter (i.e., if she gave birth first, in the middle, or last) and whether any of her pups survived the first week after birth. Following ref. 15, we used the presence or absence of “babysitters” (adults left at the den to guard newly born pups) to measure patterns of early life litter mortality. Specifically, to determine the survival of an individual female’s pups, we considered only females who gave birth early relative to the rest of the breeding females and for which the failure of a specific female’s litter could be detected using cessation of babysitting (i.e., we did not consider females who gave birth when babysitting of other early-birthing females’ pups was still ongoing). A female’s litter was determined to have survived the first week after birth if there were still babysitters left 7 d after birth or if she was retrospectively assigned maternity to at least one emergent pup from the communal litter following genetic analysis. We observed 166 females that fitted the criteria outlined above who gave birth to 120 asynchronous litters in 15 groups. Where none of the female’s pups survived the first week after birth, they were assumed to have been subject to an infantile attack. To test whether pups are more likely to be targeted for infanticide when mothers are less related to female dominants in the group, we fitted whether or not each female’s pups survived the first week after birth as the binomial response variable. We included the mother’s mean pairwise relatedness to female dominants older than 3 of age, mother’s age (days), group size, and rainfall (millimeters) in the 30 d before birth as fixed effects. We controlled for repeated measures of mothers, litters, and groups by including these terms as random intercepts and fitted the model to data on 76 females in 14 eviction attempts in four groups.

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